

AIA Document A305

Contractor's Qualification Statement

This form is approved and recommended by The American Institute of Architects (AIA) and The Associated General Contractors of America (AGC) for use in evaluating the qualifications of contractors. No endorsement of the submitting party or verification of the information is made by the AIA or AGC.

The Undersigned certifies under oath that the information provided herein is true and sufficiently complete so as not to be misleading.

SUBMITTED TO:	Robert H. O'Neil, III, P.E.		
ADDRESS:	Pfeffer Development 425 G Street, Suite 210 Anchorage, Alaska 99501		
SUBMITTED BY:		Corporation	X
NAME:	Criterion General, Inc. Dave DeRoberts	Partnership	
ADDRESS:	2820 Commercial Drive Anchorage, Alaska 99501	Individual	
PRINCIPAL OFFICE:	Same	Joint Venture	
		Other	

NAME OF PROJECT (if applicable):

TYPE OF WORK (file separate form for each Classification of Work):

X General Construction	HVAC
Plumbing	Electrical
Other	

(please specify)

Copyright 1964, 1969, 1979, ©1986 by The American Institute of Architects, 1735 New York Avenue, N.W., Washington, D.C. 20006. Reproduction of the material herein or substantial quotation of its provisions without written permission of the AIA violates the copyright laws of the United States and will be subject to legal prosecution.

AIA DOCUMENT A305 • CONTRACTOR'S QUALIFICATION STATEMENT • 1986 EDITION • AIA* • < 1986 THE AMERICAN INSTITUTE OF ARCHITECTS, 1735 NEW YORK AVENUE, N.W., WASHINGTON, D.C. 20006

A305-1986 1

ORGANIZATION 1.

- 1.1 How many years has your organization been in business as a Contractor? 21 years (since 1992)
- 1.2 How many years has your organization been in business under its present business name? 21 years
 - 1.2.1 Under what other or former names has your organization operated? N/A

1.3	If your	organization is a corporation,	answer the following:
	1.3.1	Date of incorporation:	1992

1.3.1 Date of incorporation:	
------------------------------	--

- 1.3.2 State of incorporation:
- President's name: 1.3.3
- 1.3.4 Vice-president's name(s): Kyle Scalis
 - Dave DeRoberts

Alaska

Scott Johannes

1.3.5	Secretary's name:	Tracie Lohman
1.3.6	Treasurer's name:	Tracie Lohman

- 1.4 If your organization is a partnership, answer the following:
 - Date of organization: 1.4.1
 - 1.4.2 Type of partnership (if applicable):
 - 1.4.3 Name(s) of general partner(s):

If your organization is individually owned, answer the following: 1.5

- Date of organization: 1.5.1
- 1.5.2 Name of owner:

AIA DOCUMENT A305 • CONTRACTOR'S QUALIFICATION STATEMENT • 1986 EDITION • AIA* • © 1986 THE AMERICAN INSTITUTE OF ARCHITECTS, 1735 NEW YORK AVENUE, N.W., WASHINGTON, D.C. 20006

1.6 If the form of your organization is other than those listed above, describe it and name the principals:

2. LICENSING

2.1 List jurisdictions and trade categories in which your organization is legally qualified to do business, and indicate registration or license numbers, if applicable.

Primary NAICS: 236220 Commercial and Institutional Building Construction State of Alaska

State of Alaska Business License #148430

2.2 List jurisdictions in which your organization's partnership or trade name is filed.

3. EXPERIENCE

3.1 List the categories of work that your organization normally performs with its own forces.

Concrete FormworkMetal FramingRough CarpentryDoors and HardwareFinish CarpentrySpecialty ItemsCabinetryFinishes

- 3.2 Claims and Suits. (If the answer to any of the questions below is yes, please attach details.)
 - 3.2.1 Has your organization ever failed to complete any work awarded to it? No
 - 3.2.2 Are there any judgments, claims, arbitration proceedings or suits pending or outstanding against your organization or its officers? Yes see attached explanation
 - 3.2.3 Has your organization filed any law suits or requested arbitration with regard to construction contracts within the last five years? No
- 3.3 Within the last five years, has any officer or principal of your organization ever been an officer or principal of another organization when it failed to complete a construction contract? (If the answer is yes, please attach details.) No

AIA DOCUMENT A305 • CONTRACTOR'S QUALIFICATION STATEMENT • 1986 EDITION • AIA[®] • ©1986 THE AMERICAN INSTITUTE OF ARCHITECTS, 1735 NEW YORK AVENUE, N.W., WASHINGTON, D.C. 20006

- 3.4 On a separate sheet, list major construction projects your organization has in progress, giving the name of project, owner, architect, contract amount, percent complete and scheduled completion date.
 - 3.4.1 State total worth of work in progress and under contract: \$16,400,000
- 3.5 On a separate sheet, list the major projects your organization has completed in the past five years, giving the name of project, owner, architect, contract amount, date of completion and percentage of the cost of the work performed with your own forces.
 - 3.5.1 State average annual amount of construction work performed during the past five years: \$37,100,000
- 3.6 On a separate sheet, list the construction experience and present commitments of the key individuals of your organization.

4. REFERENCES

4.1 Trade References:

Spenard Builders Supply 4412 Lois Drive Anchorage, Alaska 99517 PH: (907) 563-3141 Fax: (907) 261-9206

Alaska Industrial Hardware 2192 Viking Drive Anchorage, Alaska 99501 PH: (907) 276-7201 Fax: (907) 258-3054 Hilti, Inc. P. O. Box 120001 Dallas, Texas 75312-0001 PH: (800) 950-6196 Fax: (918) 461-6767

Anchorage Sand & Gravel Co. 1040 O'Malley Road Anchorage, Alaska 99515 PH: (907) 349-3333 Fax: (907) 349-3967

4.2 Bank References:

KeyBank Anchorage, Alaska Lori McCaffrey Relationship Manager PH: (907) 564-0340

- 4.3 Surety:
 - 4.3.1 Name of bonding company:
 Parker, Smith & Feek, Inc.
 2233 112th Avenue, N.E.
 Bellevue, Washington 98004
 - 4.3.2 Name and address of agent: Stuart A. O'Farrell PH: (800) 457-0220

AIA DOCUMENT A305 • CONTRACTOR'S QUALIFICATION STATEMENT • 1986 EDITION • AIA[®] • © 1986 THE AMERICAN INSTITUTE OF ARCHITECTS, 1735 NEW YORK AVENUE, N.W., WASHINGTON, D.C. 20006

5. FINANCING

- 5.1 Financial Statement.
 - 5.1.1 Attach a financial statement, preferably audited, including your organization's latest balance sheet and income statement showing the following items:

Current Assets (e.g., cash, joint venture accounts, accounts receivable, notes receivable, accrued income, deposits, materials inventory and prepaid expenses);

Net Fixed Assets;

Other Assets;

Current Liabilities (e.g., accounts payable, notes payable, accrued expenses, provision for income taxes, advances, accrued salaries and accrued payroll taxes);

Other Liabilities (e.g., capital, capital stock, authorized and outstanding shares par values, earned surplus and retained earnings).

- 5.1.2 Name and address of firm preparing attached financial statement, and date thereof: Alban & Company CPA's, 11001 O'Malley Centre Drive, Suite 202 Anchorage, Alaska 99515
- 5.1.3 Is the attached financial statement for the identical organization named on page one? Yes
- 5.1.4 If not, explain the relationship and financial responsibility of the organization whose financial statement is provided (e.g., parent-subsidiary).

5.2 Will the organization whose financial statement is attached act as guarantor of the contract for construction?

Yes

6. SIGNATURE

6.1	Dated at Anchorage	this	22nd		day of
	November, 2013				
	Name of Organization:	Criterio	n General, Ind	\cap	O Prot
	By:	Dave De	eRoberts	Daird	Dellouss
	Title:	Vice Pre	esident		
6.2					

Mr. Dave DeRoberts

being

duly sworn deposes and says that the information provided herein is true and sufficiently complete so as not to be misleading.

Subscribed and sworn before me this

22nd

day of November, 2013

eme Ce Notary Public: (My Commission Expires: Neuron 25,2017



AIA DOCUMENT A305 • CONTRACTOR'S QUALIFICATION STATEMENT • 1986 EDITION • AIA[®] • @1986 THE AMERICAN INSTITUTE OF ARCHITECTS, 1735 NEW YORK AVENUE, N.W., WASHINGTON, D.C. 20006

3.2.2 Claims History

- Anchorage, a municipal corporation v. Criterion General, Inc., Anchorage Superior Court, Case Number 3AN-10-8535 Civil. CGI was design-builder to the Municipality of Anchorage (MOA) for a warm storage building built on the MOA's site which was an abandoned landfill. The MOA specifications anticipated that the interior floor slab would settle significantly over time and only required CGI to provide a limited two year slab warranty. However, eight years after expiration of CGI's warranty the MOA sued Criterion for breach of contract arising out of slab settlement. Criterion then moved for summary judgment to dismiss the MOA's lawsuit and judgment was entered for Criterion thus resolving the case in Criterion's favor.
- 2. <u>Creekwood Park Limited Partnership v. Criterion General, Inc.</u>, Case No. 75 110 00356 10, AAA Arbitration. CGI was the general contractor for a low-income apartment complex in the Mat-Su Valley. The project Owner retained a civil engineer for the septic system design which was constructed by CGI. After several years of use, governmental authorities criticized the performance and required implementation of a new septic system design. In August of 2010, the project Owner demanded arbitration with CGI. Following arbitration, all of the Owner's claims against CGI were dismissed. The arbitration award in favor of CGI was reduced to judgment in Anchorage Superior Court, Case Number 3AN-11-10235 Civil.