As Principal with Waronzof Associates, Mr. Lowe is responsible for directing real estate consulting and valuation engagements including market value appraisals; fair compensation appraisals; analysis of highest and best use, acquisition due diligence; appraisal review; economic feasibility analysis; and market research for project development. Mr. Lowe's valuation practice includes an emphasis on litigation, investment analysis and counseling. His experience includes appraisal and consulting engagements across the continental United States, Alaska and Hawaii, Canada and Argentina, and includes such notable properties and projects as the City Center (Las Vegas), the West Edmonton Mall (Edmonton), the Kapolei City development in Hawaii, the 800-mile Trans-Alaska Pipeline System right of way, the Tren de la Costa project in Buenos Aires, a 5 million acre natural resource portfolio in Washington State, Ambassador College (Pasadena), Two Wall Street (New York), Boeing Field (Seattle), the Skywalker Ranch facility of director George Lucas (San



Francisco), the three million square foot Air Force Plant #19 (San Diego), the 40 mile long Peninsula Commute Rail Corridor (San Francisco to San Jose), the \$100 million proposed Mission Bay development project site (San Francisco), and the 4,000 acre Girdwood Development & Disposal Plan project (Anchorage). Mr. Lowe has been accepted as an expert witness in state and federal courts in the areas of real estate and going concern valuation, project feasibility and plan feasibility.

Since 2000	Principal & Founder Waronzof Associates, Inc. Los Angeles
1990 to 1999	Director Deloitte & Touche LLP Real Estate Consulting Practice Los Angeles
1987 to 1990	Vice President & Chief Appraiser Arthur Gimmy International San Francisco
1980 to 1987	Principal/Commercial Appraiser and Counselor, Timothy Lowe, Incorporated/The Wakeland Company Anchorage, Alaska
1978 to 1980	Vice President/Commercial Appraiser Stephen W. Noey & Associates Anchorage, Alaska
1976 to 1978	Licensed Real Estate Agent/Syndication Manager

Anchorage, Alaska

Education: University of Alaska at Anchorage, 1976-1978; Studies in Real Estate and Accounting

University of Colorado, Boulder, 1975; Studies in Architecture Society of Real Estate Appraisers, Courses 101, 201, 301;

Real Estate Securities and Syndication Institute, Courses 1, 2 & 3

American Institute of Real Estate Appraisers: Litigation Appraisal Examination; Case Studies in Real Estate Valuation; Valuation Analysis and Report Writing; and

Standards of Professional Practice

Continuing education from various providers.

Professional

Affiliations: Member, American Institute of Real Estate Appraisers (MAI)(Cert. #7495)

Member, The Counselors of Real Estate (CRE)

Fellow, Royal Institute of Chartered Surveyors (FRICS) (#1223278)

Member, Lambda Alpha - Land Economics Society

Associate Member – Ürban Land Institute Member, US Green Building Council

Member, Green Building Finance Consortium

Expert Witness: Qualified as an expert in valuation, project feasibility, reorganization plan feasibility

and business valuation and having testified in the 9th Circuit, Northern District, the US Court of Claims and in various California Districts and the District of Alaska, US. Bankruptcy Court, since 1980; Special Master to US. District Court, 1979; California Superior Court, 1994, Alaska Superior Court, 1986. Additional expert witness service in administrative hearings including Assessment Appeals Boards and tax tribunals (ad valorem assessment) and arbitrations supervised by the American Arbitration

Association.

Representative Engagements:

Office & Mixed Use Properties

Development tracts, office buildings, hotels and resort properties, warehouses, retail stores, remote properties, industrial manufacturing and processing facilities. Office and mixed use properties appraised or evaluated for consultation purposes by Mr. Lowe include:

550 South Hope - Los Angeles
Executive Life Tower - Los Angeles
101 California, San Francisco
Warner Center Tower 3, Woodland Hills
1st Interstate World Headquarters, Los Angeles
Anchorage City Hall, Anchorage
Maruko Office Building, San Diego
Centerwest Tower, Los Angeles
Mission Valley Office Tower, San Diego
Oakland Downtown Center, Oakland
Daniel Burnham Square, San Francisco
Westside Media Center, Los Angeles

2 Wall Street, New York
125 Maiden Lane, New York
Tishman Executive Tower, Santa Ana
Office Complex, Bergen County, NJ
MetroCenter Tower, Foster City, CA
Ebasco Plaza, Costa Mesa
Grammercy Plaza, Torrance
8750 Wilshire, Los Angeles
CCH Computax Building, Torrance
101 California, San Francisco
801 Howard Street, San Francisco
Continental Plaza, El Segundo

Retail properties which have been valued or otherwise served by Mr. Lowe including the following: the West Edmonton Mall (Edmonton), a proposed \$200 mm project in Waikiki, the Pearlridge Shopping Center (Honolulu), the Beverly Center (Los Angeles), a portfolio of nine Broadway Department Stores located in California, Colorado and Nevada, a portfolio of 28 shopping centers of The Hahn Company (located nationwide), The Georgetown Mall (Washington D.C.), the proposed Carson Town Center, several community shopping centers in Northern and Southern California, and a variety of single tenant and smaller shopping centers in California, Nevada, and Alaska. Mr. Lowe's retail property engagements have included valuations for sale or purchase, for mortgage financing, for property tax appeal, for litigation (including Federal bankruptcy court and civil courts), and consulting services to restructure debt, amend and/or revise ground leases, in the resolution of tenant/landlord disputes and for other purposes.

Industrial property assignments include warehouse, distribution and manufacturing facilities primarily in Southern California, such as distribution warehouses in the Inland Empire ranging from 100,000 sf to 1,000,000 sf, manufacturing properties such as the Nissin Foods facility in Gardena, and commercial properties in and around Los Angeles County.

Special Purpose & Complex Assignments

AT&T Park – stadium home of the San Francisco Giants, for property tax appeal – 2005, The Palace at Auburn Hills – arena home of the Detroit Pistons, for property tax appeal – 2004/6, The Rose Garden, arena home of the Portland Trailblazers, the Museum of Television & Radio (Beverly Hills), Sonalysts Studios (Waterford, CT), Community America Ballpark – stadium home to the Kansas City T-Bones minor league baseball team, Niklor chemical manufacturing facility (Mojave, CA).

Hotel & Golf Properties

Hotel properties appraised by Mr. Lowe include City Center (Las Vegas), the Hyatt Grand Champions Resort (Indian Wells), the Doubletree Hotel (Rancho Bernardo), The Ritz Carlton Hotel (Marina Del Rey), The Howard Johnson Suites Hotel (Las Vegas), The Hotel Captain Cook (Anchorage), The Maruko Airport Hotel (Los Angeles), the Le Montrose Hotel (West Hollywood), the Beverly Rodeo Hotel (Beverly Hills) and others. Golf and casino properties include The Dove Canyon Country Club (Orange County), the Stratosphere Casino Hotel (Las Vegas), the Desert Inn Hotel and Casino (Las Vegas), Bally's Grand Hotels (Las Vegas and Reno), the Emerald River Resort & Country Club (Laughlin, NV), Spanish Hills Country Club (Camarillo, CA), the Monarch Bay Golf Course and Club (Orange County), the Links at Half Moon Bay (Half Moon Bay, CA) and Ironwood County Club (Indian Wells, CA).

Environmentally Sensitive Properties

Mr. Lowe has completed a number of valuation and consulting assignments during his career that involved contaminated and/or environmentally sensitive lands. These assignments involve commercial or industrial lands that are or have been contaminated; the purpose of most of these assignments was to estimate market value or to determine highest and best use. Environmentally-sensitive land assignments include the valuation or evaluation of large tracts of land, from several hundred to over a million acres in size. These environmentally-sensitive lands were evaluated or valued in order to i) estimate market value in exchange, or ii) in a taking or sale for preservation and/or conservation purposes, iii) for land use management and planning purposes, or iv) to assist property owners and other stakeholders in the assessment of the appropriate economic uses of these lands. Mr. Lowe's work among large-scale land holdings includes extensive use of computerized mapping analysis tools and significant property databases.

Public Sector & Privatization Experience

Over his career, Mr. Lowe has served as a consultant and/or appraiser to a variety of public/private development projects on behalf of both public sector and private clients. Most recently, Mr. Lowe has performed economic and consulting services for The Museum of Television & Radio (Beverly Hills), and Sociedad Comercial del Plata (SCP) in the analysis of a \$250 million commuter rail/retail shopping privatization project in Buenos Aries, Argentina. His career has also included an economic analysis of some 5 million acres of public lands performed for the State of Washington Dept. of Natural Resources (DNR), the purpose of which was to assist the DNR in the development of a new program for the management of public lands which emphasizes private, for profit techniques of asset and portfolio management. Other public/private development projects Mr. Lowe has been involved in include a proposed Historic Anchorage adaptive reuse project, which was slated for publicly-sponsored private development, the purchase by a county transit authority of the 40 mile long commuter rail corridor between San Francisco and San Jose (CalTrain), and several other public-private projects involving significant amounts of real estate. Recent public sector experience includes work for the Municipality of Anchorage evaluating tax increment financing and tax abatement strategies for a 1,200 unit proposed town center project and work on a unique Independent Study for the Long Beach Redevelopment Agency, which studied the success of several redevelopment projects completed over the past ten years, as well as agency effectiveness and best practices.

Development Projects and Properties

Large-scale residential development projects include the following: the entitlement and redevelopment of Ambassador College for 1,500 residential units (Pasadena), the 8,000 acre DC Ranch project (Phoenix, AZ), the 8,200 acre New Model Colony project near Ontario, CA, the 1,000 acre North Tract property in northeast Houston, the 400 acre Spanish Hills Country Club (Camarillo, CA), the 800 acre Hualalai resort development near Kona, HI, the 3,000 acre Sun Lakes residential development (Phoenix, AZ), the 1,200 acre Rancho Cielo project (Rancho Sante Fe, CA), the 500 acre Sherwood Lake project (Thousand Oaks, CA), the 500 acre Castle Oaks project (Folsom, CA), the 400 acre Emerald River Project (Laughlin, NV), the 100 acre MetroCenter town center project (Foster City, CA), the 4,000 acre Kapolei City project (Honolulu, HI), the 300 acre Monarch Bay project (Dana Point, CA), and the 1,200 unit Creekside Town Center development (Anchorage).

Notable Consulting Assignments

- Surplus Property Assessment Green Diamond Resource Company three former timber mills sites in northern California; reuse and highest and best use 2009/10
- Real Estate Holding Company Equity Valuation Anchorage 2009
- Financial feasibility & life cycle cost analysis proposed New Mexico Health & Human Services Complex, Santa Fe, NM – 2008/09
- Ambassador College Entitlement & Disposition On-going Financial Analysis and Consulting Services - 2002-2005
- 1,000 acre North Tract Highest & Best Use Analysis Houston, Tx, (with HOK) 2005/6
- Investment Track Record Analysis Los Angeles Office Portfolio 2007
- Strategy Assessment Calais Company, Anchorage, 2005-6, stock valuation 2009/10
- Lease Renewal Strategy and Planning Project Museum of Television & Radio, 2006-7
- Independent Study & Assessment Long Beach Redevelopment Agency (with Clarion Associates)
 2005-6
- Ostrich Farm Economic Analysis City of South Pasadena (with Stanley Hoffman & Associates) 2007
- Blue Cross/Blue Shield of Louisiana Highest and Best Use Analysis (with HOK) 2004-5
- Historic Rent Growth Analysis Kilroy Airport Center, Long Beach (2006)
- Unico Investment Company Stock Valuation Critical Analysis (2006)

Publications:

- "The Need to Forecast," The Appraisal Journal, October, 1982
- "Commercial Office Vacancy," Anchorage Real Estate Research Report, Fall 1981, Spring 1982, Fall 1982.
- "Discussion Paper on Valuation Methodology Public Interest Value & Market Value", Spring 1997
- "Residential Mortgage Securitization in Argentina" Real Estate Strategies, 1996
- "Special Considerations in the Valuation of Sustainable Properties" PREA Quarterly, Summer 2007
- "Environmental Considerations Green Movement & Climate Change Will Affect Property Investment"
- Institutional Real Estate Letter, November 2007

Lecturer:

Since 2006, as a member of the Green Building Finance Consortium and the US Green Building Council, Mr. Lowe has spoken on sustainable building finance at several conferences and meetings, including: Greenbuild 2006 (Denver), Mexico's Greenbuild 2006 (Monterrey), Green Real Estate 2007 (Toronto), ULI-Houston (2007), Los Angeles Metro Green (2007), Counselors of Real Estate Winter Meeting (2006) and for the World Business Council on Sustainable Development's Energy Efficiency in Buildings project (2007) (Zurich). Mr. Lowe is also one of two developers of the Appraisal Institute's newest seminar - "Introduction to the Valuation of Green Buildings", which was first offered in 2008. Mr. Lowe has also spoken at corporate management retreats on sustainable buildings and on real estate valuation methods to the California Redevelopment Association, the Institute for Professionals in Taxation, and the American Property Tax Counsel.

Selected Litigation References at May 2012

Mary C. Dickson, Esq.

Morgan, Lewis & Bockius - Los Angeles

Ground lease dispute involving land adjacent to Sunset Gower Studios, Hollywood – 2011 (3,5)

Eric Early, Esq.

Early Sullivan Wright Gizer & McRae, LLP

Los Angeles

 $Central\ Pacific\ Bank\ v\ Fidelity\ National\ Title\ Ins.\ Company\ -$

2011

 $Matter\ involving\ a\ partially\ completed\ residential\ development\ in$

Hemet, Ca. (2)

Ann Heimberger, Esq.

Manatt Phelps Phillips

San Francisco

Rincon EV Realty LLC v CP III Rincon Towers, Inc. - 2011

Matter involving high-rise apartment complex in

San Francisco (2, 3)

C. William Dahlen, Esq.

Hart, King & Coldren

Matter involving purchase option & disputed valuation panel

outcome - 2011

Mobile home court property in Banning, CA. (1)

Byron Purcell, Esq.

Ivie, McNeill & Wyatt - Los Angeles

Matter involving insurance dispute - 2010

Retail property in Los Angeles

Jeffrey Feldman, Esq.

Feldman, Orlansky & Sanders - Anchorage

Matter involving Calais Company, Inc. - 2009

Valuation of equity in a real estate holding company (3,5)

Bennett G. Young, Esq.

Dewey LeBouf - San Francisco

Matter involving City Center, Las Vegas - 2009

Valuation of the \$10b City Center complex

Maureen Muranaka, Esq.

Bryan Cave - Los Angeles

 $Matter\ involving\ property\ acquisition\ in\ M\&A\ transaction\ -2010$

Industrial property in Palmdale, CA. (4)

Thomas Contois, Esq.

Steptoe & Johnson - Washington D.C.

Strouse Greenberg Properties v Lexington Insurance Co.

Matter involving damage to an apartment complex destroyed by

Hurricane Katrina - 2008 (1)

Cris K. O'Neall, Esq.

Cahill, Davis & O'Neall - Los Angeles

Steven Mahoney, Esq.

Manley & Brautigam - Anchorage

Matter involving the Trans-Alaska Pipeline - 2008

Real property tax appeal (2)

Timothy Cameron, Esq.

Cameron & Pearlson

Long Beach

Matter involving Kilroy Realty - 2009(5)

Ground lease rent-setting dispute

Bart Miesfeld, Esq.

City Attorney

City of Chula Vista

Several matters involving property valuation – 2009

Joel Miliband, Esq.

Rus, Miliband & Smith

Irvine

Matter involving the Marquee Park Place condominiums -

2009(3,5)

Dispute over allocation of common area costs in a master

development

Hugh John Gibson, Esq.

Law Offices of Hugh John Gibson

Los Angeles

Several family law matters involving multiple properties and

 $luxury\ residences-2009/10$

Lenard Weiss, Esq.

Manatt Phelps Phillips

San Francisco

Bank of America vs Miottel (2)

Matter involving ground lease rent-setting dispute - 2009

T. Daniel Heffernan, Esq.

Heffernan Law Firm

Seattle

Carpenter's Tower vs. McCarthy, et al(1,3)

Construction defect disputes involving high-rise apartments –

2008/10

James Torgerson, Esq.

Stoel Rives

Anchorage

Oenga vs. U.S. (3)

Litigation consultant on Prudhoe Bay ground rent dispute -

2009/10

Eric P. Early, Esq. Glaser Weil, et al

Los Angeles

Urban Housing Alliance vs. Chicago Title - 2008/9 (1)

Matter involving economic damages and lost profits from a title

defect

Marcus Quintanilla, Esq.

O'Melveny & Myers

Newport Beach

Westfield v. Pac-Sun - 2007(5)

Breach of lease dispute for multiple stores

Nabil Abu-Assal, Esq.

Christensen, Glazer, et al

Los Angeles

USPS v Caruso (Arbitration) - 2007(5)

Rent adjustment dispute in retail mall

John (Nip) Weisenfels, Esq.

White, Goss, et al

Kansas City

 $\label{lem:control} \textit{Unified Government of Wy and ott County } v \textit{ Ehlert Development --}$

2007(5)

Property tax dispute involving minor league baseball stadium

Dennis Zentil, Esq.

Law Offices of Dennis Zentil

Calabassas

 $Grae\ Ventures\ v\ Steven\ Melnick-2007^{\scriptscriptstyle{(1)}}$

Rent adjustment dispute for bar and restaurant, building and

fixtures

Frank Gooch, Esq.

Gilchrist & Rutter, et al

Santa Monica

311 Spring Street v State of California - 2006(2)

Breach of lease damages in long-term office building lease

Ryan Hiete, Esq.

Musick, Peeler et al

Los Angeles

Matter involving Jorco Chemical - 2006(5)

Market value impact of alleged environmental contamination

Scott Wellman, Esq. Wellman & Warren

Laguna Hills, CA

Monks v. City of Rancho Palos Verdes - 2006(1)

Regulatory taking of residential property subject to land

subsidence

Leonard Polyakov, Esq. Newmeyer & Dillion LLP

Irvine

Matter involving NJD, Ltd. - 2004/2005 (1)

Economic damages arising from a regulatory taking

Peter Kanter, Esq.

Morrison & Foerster

San Francisco

Matter involving China Basin Ballpark Company, Inc. -

2004/2005(2)

Property tax appeal of MLB stadium

Mark Weisman, Esq.

Greenwald, Pauly, Foster & Miller

Santa Monica

 $Matter\ involving\ 9500\ Cherokee-2003/2004^{\tiny{(2)}}$

Insurance dispute involving luxury residence

Ronald Rus, Esq.

Rus, Miliband & Smith - Irvine

Various Matters Involving Crow Winthrop Development L.P. –

2000 -2003(2)

Value of property and non-property assets; utility easement

trespass

Antoinette Paglia, Esq.

Gibson, Dunn & Crutcher

Los Angeles

Matter involving Special Devices Incorporated – 2004/2005(1,3)

Economic damages over alleged breach of purchase and sale

agreement

Robert Manicke, Esq.

Stoel Rives

Portland

Matter involving PAM, LLC - 2005(3)

Property tax appeal of NBA arena

Laurel Zaeske, Esq.

Rus, Miliband & Smith

Irvine

Matter involving Lyman Garden Apartments - 2005(3)

Attorney malpractice claim involving lead-based paint

contamination in a residential apartment

5/12

A. J. Hazarabedian, Esq.

California Eminent Domain Law Group

Glendale

Matter involving PerkinElmer - 2004/2005(3)

Taking of a high-voltage transmission line adjacent to a technology manufacturer

Robert Swerdlow, Esq.

O'Melveny & Meyers

Los Angeles

Matter involve ACE Insurance - 2005(3)

Insurance dispute involving contaminated industrial property in Fresno, CA

Timothy Cameron, Esq.

Cameron, Pearlson & Foster

Long Beach

Various matters - 2003-2006(4)

Dirk Beckerleg, Esq.

Seacrest Wardle

Detroit

Matter involving the City of Auburn Hills 2004-2005(2)

Property tax appeal of an NBA arena

Michael Brill, Esq.

Van Etten, Suzumoto & Becket LLP

Santa Monica

Matters Involving The Worldwide Church of God – 2002 - 2004⁽⁴⁾ Entitlement and disposition of a private college campus

Janice Brown, Esq.

Laura Roppe, Esq.

Brown Law Group

San Diego

Matter Involving Barrett American Corporation – 2003(1)

Dispute over relocation of an access easement

Jeffrey Harris, Esq.

Barton, Klugman and Oetting

Los Angeles

Matter Involving Ironwood Country Club - 2003(4)

Allocation of prior property purchase for financial and income tax reporting purposes

Fred Pillon, Esq.

Gibson, Dunn & Crutcher LLP

San Francisco

Matter Involving PerkinElmer Corporation – 2003(3)

Taking of a high-voltage transmission line adjacent to a technology manufacturer

Richard Levy, Esq.

Gibson, Dunn & Crutcher

Los Angeles

Matter Involving Kerr-McGee Corporation - 2003(1)

Property damage arising from alleged contamination of a very

large residential development site

Robert Crocket, Esq.

Latham & Watkins

Los Angeles

Matter Involving Mooney Aircraft Company - 2004(2)

Economic damages arising from a breach of a lease agreement

Benjamin Salvaty, Esq.

Hill, Farrer & Burrill

Los Angeles

Matter Involving The City of Temple City – 2003-2004(3)

Taking of a commercial property for redevelopment purposes

Drew Pauly, Esq.

Greenwald Pauly Foster & Miller

Santa Monica

Matter Involving Hanil v. Ahn - 2002(2)

Value of property and intangibles in a property dispute

Nabil Abu-Assal, Esq.

Christensen, Miller, Fink, Jacobs, Glaser, Weil & Shapiro

Los Angeles

Matters Involving Kilroy Realty - 2002-2003(2,4)

Dissolution of two development LLC's; ground lease dispute at a

West Los Angeles office complex

John Farmer, Esq.

Farmer & Case

San Diego

Tucsher v. Chula Vista Redevelopment Agency (2)

Action against a redevelopment agency for alleged breach of an exclusive right to negotiate

Herbert Bass, Esq.

Fox, Rothschild, O'Brien & Frankel, LLP

Philadelphia

Matter Involving Solberg Hunterdon Airport – 2002⁽⁴⁾

Taking of a private airport in New Jersey

Pat Dennis, Esq.

Gibson, Dunn & Crutcher

Los Angeles

Matter Involving Belmont High School (4) -2001

Attorney malpractice claim arising from construction defects and

environmental contamination

James Daniels, Esq.

Latham & Watkins

Costa Mesa

Matter Involving California's Revised Uniform Partnership Act – 2001⁽⁴⁾

Family general partnership with substantial real estate assets

Randall Smith, Esq.

Rus, Miliband & Smith

Matter Involving Downtown Redevelopment & Claim for

Damages - 2001 (1)

Valuation of failed retail/office complex in San Clemente

Karen Lee, Esq.

Morrison & Foerster

Irvine

Matter Involving a Regulatory Taking in San Dimas, Ca. – 2001⁽¹⁾ Down-zoning of hillside residential development land

Tony Oliva, Esq.

Allen, Matkins, Leck, Gamble & Mallory LLP

Matter Involving Kilroy Realty Corporation

2001(4)

Rent adjustment dispute for branch bank in Santa Monica

Bruce Tester, Esq.

Latham & Watkins

Costa Mesa

Matter Involving Kilroy Realty – 2000 (4)

 $Dissolution\ of\ two\ development\ LLC's$

Joel Miliband, Esq.

Rus, Miliband & Smith

Irvine

Matter Involving Trammell Crow - 2000(2)

Property and intangible asset valuation in a partnership

 $termination\ dispute$

Steve Kaufman, Esq.

Thomson Hine

Cleveland

Matter Involving Cleveland Hopkins Int'l Airport- 1999/2000 (4)

Eminent domain action against the airport by adjacent township

Jeffrey Haber, Esq.

Latham & Watkins

Los Angeles

Matter Involving Adelphia Communications

2000 (4)

Cable TV facility valuation review

Terry Kaplan, Esq.

Billet, Kaplan, Sokol & Dawley

Los Angeles

Matter Involving Lawyer's Title - 2000 (2)

Property damage arising from title defect

William F. Wilder, Esq.

Ryley Carlock & Applewhite

Phoenix

Matter Involving Hospital District #1 - 1999(4)

Asset valuation; acute care hospital

Richard Cotter & James Redmond

Milner Fraser

Edmonton, AB

Matter Involving the West Edmonton Mall - 1998/9(1)

Property valuation in alleged breach of deed of trust

Whitt Field, Esq.

US Dept. of Justice

Environmental & Natural Resource Law Division

Washington D.C.

Matter Involving the Associated Tribes of the Warm Springs

Reservation - 1998 (2)

Economic damages arising from alleged breach of fiduciary

responsibility by the Bureau of Indian Affairs

Katherine Traxler, Esq.

Paul, Hastings, Janofsky & Walker

Los Angeles

Matter Involving In Re: Solemint Heights Partnership - 1998(2)

Value of apartment complex in bankruptcy; reorganization plan feasibility

Thomson Young, Esq.

Pachulski, Stang, Ziehl & Young

Los Angeles

Matter Involving In Re: Los Angeles Properties Associates -

1997(2)

Value of commercial property in bankruptcy, reorganization plan

feasibility

Catherine Meyer, Esq.

Pillsbury, Madison & Sutro

Los Angeles

Matter Involving Australia-New Zealand Bank – 1997(4)

Value of industrial property near Pomona

Greg Lindstrom, Esq.

Latham & Watkins

Orange County, Ca

Matter Involving The Estate of James Campbell, - 1995(1)

Property value and fair compensation in a dispute over a

development agreement

5/12

Charles Ivie, Esq.

Gibson, Dunn & Crutcher

Los Angeles

Matter Involving Van Nuys Office Building Judicial Foreclosure, - $1995-6^{(2)}$

Intrinsic value under 1931 California statute applicable in a judicial foreclosure

Ken Russak, Esq. Pillsbury Madison & Sutro Los Angeles

Matter Involving Mitsui Real Estate Sales, - 1995⁽²⁾ Matter Involving In Re: Westwood House, Inc. - 1996 ⁽²⁾

Robert Greenfield, Esq. & Alan Pedlar, Esq. Stutman, Treister & Glatt

Los Angeles

Matter Involving Thrifty Oil Co., In Reorganization, - 1993⁽²⁾ Valuation of 225 gas stations and convenience stores, for reorganization plan purposes

- (1) Deposition testimony
- (2) Deposition and trial or hearing testimony
- (3) Matter remains active
- (4) Advisory services not in litigation
- (5) Informal arbitration or mediation